
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

EquipmentShare.com Inc

(Name of Issuer)

Class A Common Stock, \$0.00000125 par value

(Title of Class of Securities)

(CUSIP Number)

03/31/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)
-
-

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1 Anchorage Capital Group, L.L.C.

Check the appropriate box if a member of a Group (see instructions)

2 (a)
 (b)

3 Sec Use Only

Citizenship or Place of Organization

4 DELAWARE

Number of Shares Beneficially 5
Sole Voting Power 0.00

Owned by Each Reporting Person With: 6 Shared Voting Power
17,770,560.00
Sole Dispositive Power
7
0.00
Shared Dispositive Power
8
17,770,560.00

9 Aggregate Amount Beneficially Owned by Each Reporting Person
17,770,560.00
10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

11 Percent of class represented by amount in row (9)
8.3 %
12 Type of Reporting Person (See Instructions)
IA, OO

SCHEDULE 13G

CUSIP No.

1 Names of Reporting Persons
Anchorage Advisors Management, L.L.C.
Check the appropriate box if a member of a Group (see instructions)
2 (a)
 (b)
3 Sec Use Only
4 Citizenship or Place of Organization
DELAWARE
Sole Voting Power
5
0.00
Number of Shares Beneficially Owned by Each Reporting Person With: 6 Shared Voting Power
17,770,560.00
Sole Dispositive Power
7
0.00
Shared Dispositive Power
8
17,770,560.00
9 Aggregate Amount Beneficially Owned by Each Reporting Person
17,770,560.00
10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

11 Percent of class represented by amount in row (9)
8.3 %

12 Type of Reporting Person (See Instructions)

OO, HC

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

Kevin M. Ulrich

Check the appropriate box if a member of a Group (see instructions)

2

(a)

(b)

3

Sec Use Only

Citizenship or Place of Organization

4

CANADA (FEDERAL LEVEL)

Sole Voting Power

5

0.00

Number of
Shares

Shared Voting Power

6

Beneficially
Owned by

17,770,560.00

Each
Reporting

Sole Dispositive Power

7

Person

0.00

With:

Shared Dispositive

8

Power

17,770,560.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

17,770,560.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

Percent of class represented by amount in row (9)

11

8.3 %

Type of Reporting Person (See Instructions)

12

IN, HC

SCHEDULE 13G

Item 1.

Name of issuer:

(a)

EquipmentShare.com Inc

Address of issuer's principal executive offices:

(b)

5710 Bull Run Dr, Columbia, Missouri, 65201

Item 2.

(a)

Name of person filing:

This Schedule 13G is filed on behalf of each of the following persons (collectively, the "Reporting Persons"): (i) Anchorage Capital Group, L.L.C. ("Capital Group"); (ii) Anchorage Advisors Management, L.L.C. ("Management"); and (iii) Kevin M. Ulrich ("Mr. Ulrich"); This Schedule 13G relates to shares of Class A Common Stock held for the accounts of funds managed by Capital Group. Management is the sole managing member of Capital Group. Mr. Ulrich is the Chairman of Capital Group and the managing member of Management.

Address or principal business office or, if none, residence:

(b) The address of the principal business office of each of the Reporting Persons is 610 Broadway, 6th Floor, New York, NY 10012.

Citizenship:

(c) (i) Capital Group is a Delaware limited liability company; (ii) Management is a Delaware limited liability company; and (iii) Mr. Ulrich is a citizen of Canada.

Title of class of securities:

(d) Class A Common Stock, \$0.00000125 par value

(e) CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
- (j) Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

Amount beneficially owned:

(a) As of March 31, 2026, each of the Reporting Persons may be deemed the beneficial owner of 17,770,560 shares of Class A Common Stock.

Percent of class:

(b) As of March 31, 2026, each of the Reporting Persons may be deemed the beneficial owner of approximately 8.3% of the shares of Class A Common Stock outstanding. This percentage is based on 214,717,491 shares of Class A Common Stock outstanding as of February 28, 2026, based on information provided by the Issuer. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

(i) Capital Group: 0 (ii) Management: 0 (iii) Mr. Ulrich: 0

(ii) Shared power to vote or to direct the vote:

(i) Capital Group: 17,770,560 (ii) Management: 17,770,560 (iii) Mr. Ulrich: 17,770,560

(iii) Sole power to dispose or to direct the disposition of:

(i) Capital Group: 0 (ii) Management: 0 (iii) Mr. Ulrich: 0

(iv) Shared power to dispose or to direct the disposition of:

(i) Capital Group: 17,770,560 (ii) Management: 17,770,560 (iii) Mr. Ulrich: 17,770,560

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than 5 percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

Certain funds managed by Capital Group are known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares of Class A Common Stock covered by this Schedule 13G that may be deemed to be beneficially owned by the Reporting Persons.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

If a parent holding company has filed this schedule, pursuant to Rule 13d-1(b)(ii)(G), so indicate under Item 3(g) and attach an exhibit stating the identity and the Item 3 classification of the relevant subsidiary. If a parent holding company has filed this schedule pursuant to Rule 13d-1(c) or Rule 13d-1(d), attach an exhibit stating the identification of the relevant subsidiary.

See disclosure in Item 2 hereof.

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under ?? 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Anchorage Capital Group, L.L.C.

Signature: /s/ Kevin M. Ulrich

Name/Title: Kevin M. Ulrich, Chairman

Date: 05/15/2026

Anchorage Advisors Management, L.L.C.

Signature: /s/ Kevin M. Ulrich

Name/Title: Kevin M. Ulrich, Managing Member

Date: 05/15/2026

Kevin M. Ulrich

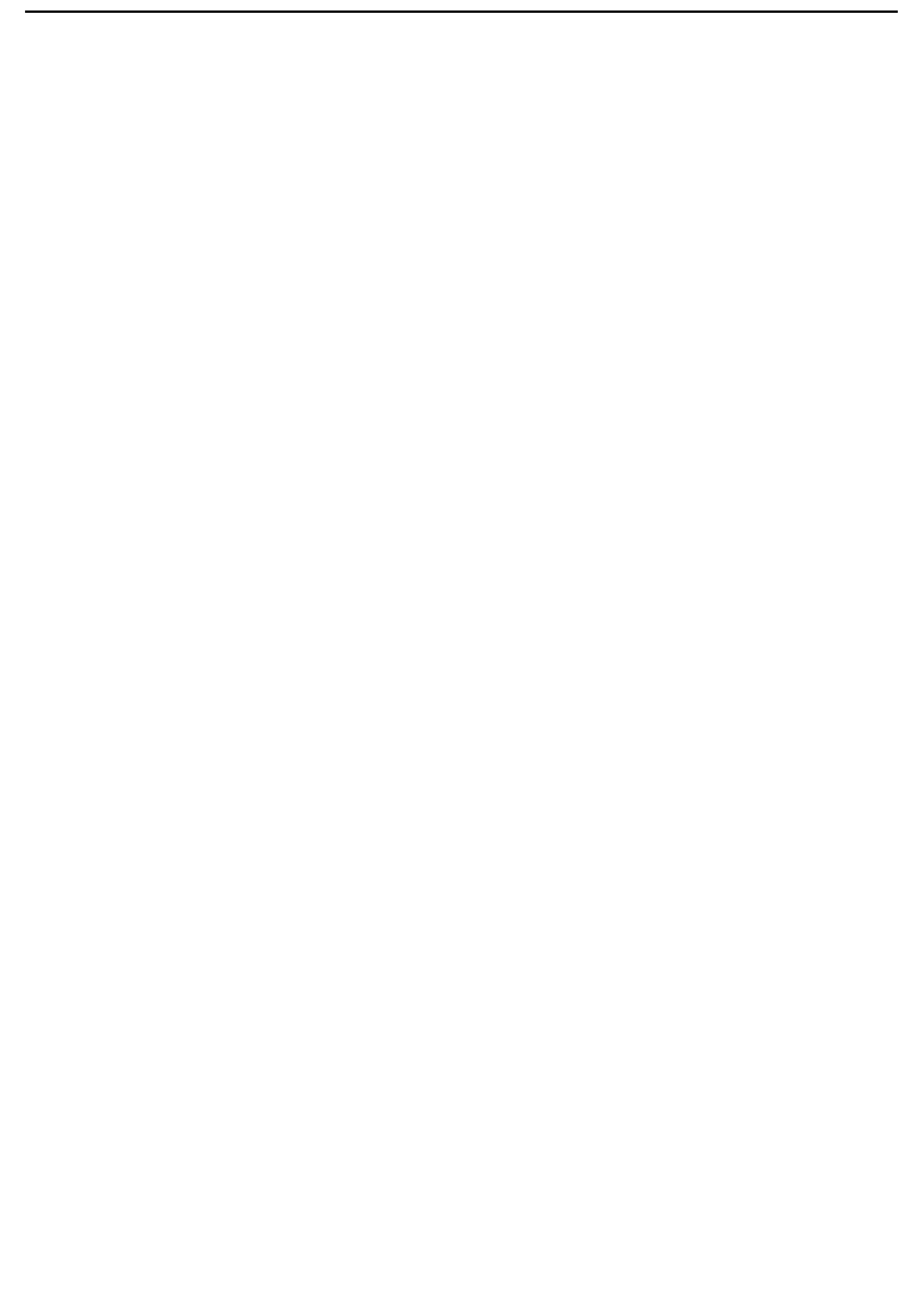
Signature: /s/ Kevin M. Ulrich

Name/Title: Kevin M. Ulrich

Date: 05/15/2026

Exhibit Information

Exhibit 1: Joint Filing Agreement, dated May 15, 2026



JOINT FILING AGREEMENT

The undersigned hereby agree that the statement on Schedule 13G with respect to the Class A Common Stock, \$0.00000125 par value, of EquipmentShare.com Inc, dated as of May 15, 2026, is, and any amendments thereto (including amendments on Schedule 13D) signed by each of the undersigned shall be, filed on behalf of each of us pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

Anchorage Capital Group, L.L.C.

Signature: /s/ Kevin M. Ulrich
Name/Title: Kevin M. Ulrich, Chairman
Date: 05/15/2026

Anchorage Advisors Management, L.L.C.

Signature: /s/ Kevin M. Ulrich
Name/Title: Kevin M. Ulrich, Managing Member
Date: 05/15/2026

Kevin M. Ulrich

Signature: /s/ Kevin M. Ulrich
Name/Title: Kevin M. Ulrich
Date: 05/15/2026